

Automatic Withdrawal Checklist



Don't forget to switch these when you switch your account!
You will need one Automatic Withdrawal Notice form for each of these.

Withdrawals

Loan Payments

- Mortgage Loan Payments
- Car Payments
- Credit Card Payments
- Any other type of loan

Insurance

- Car Insurance
- Homeowners
- Vacation Property
- Health Insurance
- Life Insurance
- Other

Utilities

- Gas
- Electric
- Water
- Telephone
- Other

- IRA Distribution or Contribution
- Automatic Withdrawals from a Debit Card
- Health Club Membership
- Internet Service Provider
- Cable Company
- Church or Synagogue
- Charitable Organizations
- Internal/External Transfers from another account
- Other